



| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY : GVK POWER & INFRASTRUCTURE LTD | | | |
| SCRIP CODE: | 532708 / GVKPIL | Name of the Scrip: | |
| Class of Security: | | | |
| QUARTER ENDED: | 31/12/2012 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 1,57,92,10,400 | 0 | 100.00 |

For GVK POWER & INFRASTRUCTURE LTD.


 P.V. Rama Seshu
 Company Secretary



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHARE HOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|--|---------------------|------------------------|--|---|----------------------------|---------------------------------------|-----------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(I-V)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 9 | 71,40,71,910 | 71,40,71,910 | 45.22 | 45.22 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 14,26,57,430 | 14,26,57,430 | 9.03 | 9.03 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 13 | 85,67,29,340 | 85,67,29,340 | 54.25 | 54.25 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Others | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 13 | 85,67,29,340 | 85,67,29,340 | 54.25 | 54.25 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 12 | 3,57,22,351 | 3,57,22,351 | 2.26 | 2.26 | | |
| (b) | Financial Institutions /Banks | 9 | 69,27,659 | 69,24,659 | 0.44 | 0.44 | | |
| (c) | Central Government / State Government(s) | 1 | 63,30,000 | 63,30,000 | 0.40 | 0.40 | | |
| (d) | Venture Capital Funds | - | - | - | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 1 | 81,82,011 | 81,82,011 | 0.52 | 0.52 | | |
| (f) | Foreign Institutional Investors | 68 | 26,77,12,423 | 26,77,12,423 | 16.95 | 16.95 | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.00 | 0.00 | | |
| (h) | Others | - | - | - | 0.00 | 0.00 | | |

For GVK POWER & INFRASTRUCTURE LTD.


P.V. Rama Sankar
Company Secretary

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| CATEGORY CODE | CATEGORY OF SHAREHOLDER | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | | | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|---|------------------------|--|--------------------------|----------------------------|---------------------------------------|-----------------------|
| | | NO OF SHARE HOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(I V)*100 |
| | Sub-Total B(1) : | 91 | 32,48,74,444 | 32,48,71,444 | 20.57 | 20.57 | | |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 2,147 | 7,47,90,177 | 7,42,43,146 | 4.74 | 4.74 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 3,19,068 | 25,32,52,687 | 25,19,18,410 | 16.04 | 16.04 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 88 | 3,25,27,192 | 3,25,27,192 | 2.06 | 2.06 | | |
| (c) | Others | | | | | | | |
| | TRUSTS | 15 | 1,81,60,422 | 1,81,60,422 | 1.15 | 1.15 | | |
| | OVERSEAS CORPORATE BODIES | 1 | 3,75,000 | - | 0.02 | 0.02 | | |
| | NON RESIDENT INDIANS | 3,850 | 1,56,75,580 | 1,55,87,280 | 0.99 | 0.99 | | |
| | CLEARING MEMBERS | 259 | 28,25,558 | 28,25,558 | 0.18 | 0.18 | | |
| | Sub-Total B(2) : | 3,25,428 | 39,76,06,616 | 39,52,62,008 | 25.18 | 25.18 | | |
| | Total B=B(1)+B(2) : | 3,25,519 | 72,24,81,060 | 72,01,33,452 | 45.75 | 45.75 | | |
| | Total (A+B) : | 3,25,532 | 1,57,92,10,400 | 1,57,68,62,792 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | - | - | - | 0.00 | 0.00 | | |
| | GRAND TOTAL (A+B+C) : | 3,25,532 | 1,57,92,10,400 | 1,57,68,62,792 | 100.00 | 0.00 | 0 | 0.00 |

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| (I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP" | | | | | | |
|--|--|---------------------|-----------------------------------|--|--------------------|-----------------------|
| SLNO | NAME OF THE SHAREHOLDER | TOTAL SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | |
| | | TOTAL SHARES | AS a % OF GRAND TOTAL (A)+(B)+(C) | PLEDGE SHARES | AS a PERCENTAGE | AS a % OF GRAND TOTAL |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | G INDIRA KRISHNA REDDY | 39,29,69,190 | 24.88 | 0 | 0.00 | 0.00 |
| 2 | VERTEX INFRATECH PRIVATE LTD | 11,68,96,770 | 7.40 | 0 | 0.00 | 0.00 |
| 3 | G V SANJAY REDDY | 7,56,45,000 | 4.79 | 0 | 0.00 | 0.00 |
| 4 | SHALINI BHUPAL | 7,56,45,000 | 4.79 | 0 | 0.00 | 0.00 |
| 5 | G. APARNA REDDY | 7,56,45,000 | 4.79 | 0 | 0.00 | 0.00 |
| 6 | SHRIYA BHUPAL | 4,04,82,500 | 2.56 | 0 | 0.00 | 0.00 |
| 7 | KRISHNARAM BHUPAL | 4,04,82,500 | 2.56 | 0 | 0.00 | 0.00 |
| 8 | GVK ENERGY HOLDINGS PVT LTD | 2,04,33,110 | 1.29 | 0 | 0.00 | 0.00 |
| 9 | G V KRISHNA REDDY | 78,82,720 | 0.50 | 0 | 0.00 | 0.00 |
| 10 | METRO ARCHITECTS AND CONTRACTORS PVT LTD | 33,02,550 | 0.21 | 0 | 0.00 | 0.00 |
| 11 | G V KESHAV REDDY | 26,60,000 | 0.17 | 0 | 0.00 | 0.00 |
| 12 | G MALLIKA REDDY | 26,60,000 | 0.17 | 0 | 0.00 | 0.00 |
| 13 | GREENRIDGE HOTELS AND RESORTS PVT.LTD | 20,25,000 | 0.13 | 0 | 0.00 | 0.00 |
| | TOTAL : | 85,67,29,340 | 54.25 | 0 | 0.00 | 0.00 |

For GVK POWER & INFRASTRUCTURE LTD.


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 Company Secretary



| (1)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING > 1% OF THE TOTAL NUMBER OF SHARES | | | |
|---|---|---------------------|--------------|
| SLNO | NAME OF THE SHAREHOLDER | NO OF SHARES | PERCENTAGE |
| 1 | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED | 11,52,50,000 | 7.30 |
| 2 | COPTHALL MAURITIUS INVESTMENT LIMITED | 3,66,23,974 | 2.32 |
| 3 | HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND | 2,00,41,914 | 1.27 |
| 4 | HSBC BANK (MAURITIUS) LIMITED | 1,96,32,362 | 1.24 |
| 5 | MACQUARIE BANK LIMITED | 1,83,96,000 | 1.16 |
| 6 | GVK EMPLOYEES WELFARE TRUST | 1,80,83,890 | 1.15 |
| | TOTAL : | 22,80,28,140 | 14.44 |

For GVK POWER & INFRASTRUCTURE LTD.


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Company Secretary



| (I)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | |
|--------|--|-----------|--------------|------------|
| SLNO | NAME OF THE SHAREHOLDER | CAT. CODE | NO OF SHARES | PERCENTAGE |
| | | | 0 | 0 |
| | TOTAL : | | 0 | 0 |

For GVK POWER & INFRASTRUCTURE LTD.


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| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|--|--|---------------------------|---|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| | | | | |
| | TOTAL : | 0 | 0 | 0 |

For GVK POWER & INFRASTRUCTURE LTD.


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Company Secretary



| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | |
|---|-----------------------|---|---|--|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| | | | 0 | 0 |
| TOTAL : | | | 0 | 0 |

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