



Corporate Presentation



Endeavour to Pioneer and Excel



- Set up India's first Independent Power Plant in Andhra Pradesh
- Developed India's first brownfield airport project at Chhatrapati Shivaji International Airport, Mumbai
- Built the first privately operated six-lane road project at Jaipur - Kishangarh Expressway in Rajasthan
- Developing and managing the 60 million capacity Greenfield Navi Mumbai International Airport
- Operating one of the world's largest non-profit emergency response service organizations, GVK EMRI across 15 states and two UTs with over 45,000 employees and over 10,000 ambulances



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- Overview
 - Business Verticals
 - Beyond Business

Overview



- ▶ Focused on Infrastructure and Resources
- ▶ Operates in India and Sri Lanka
- ▶ A Responsible Corporate Citizen



Infrastructure



ENERGY



AIRPORTS



TRANSPORTATION

Others



HOSPITALITY



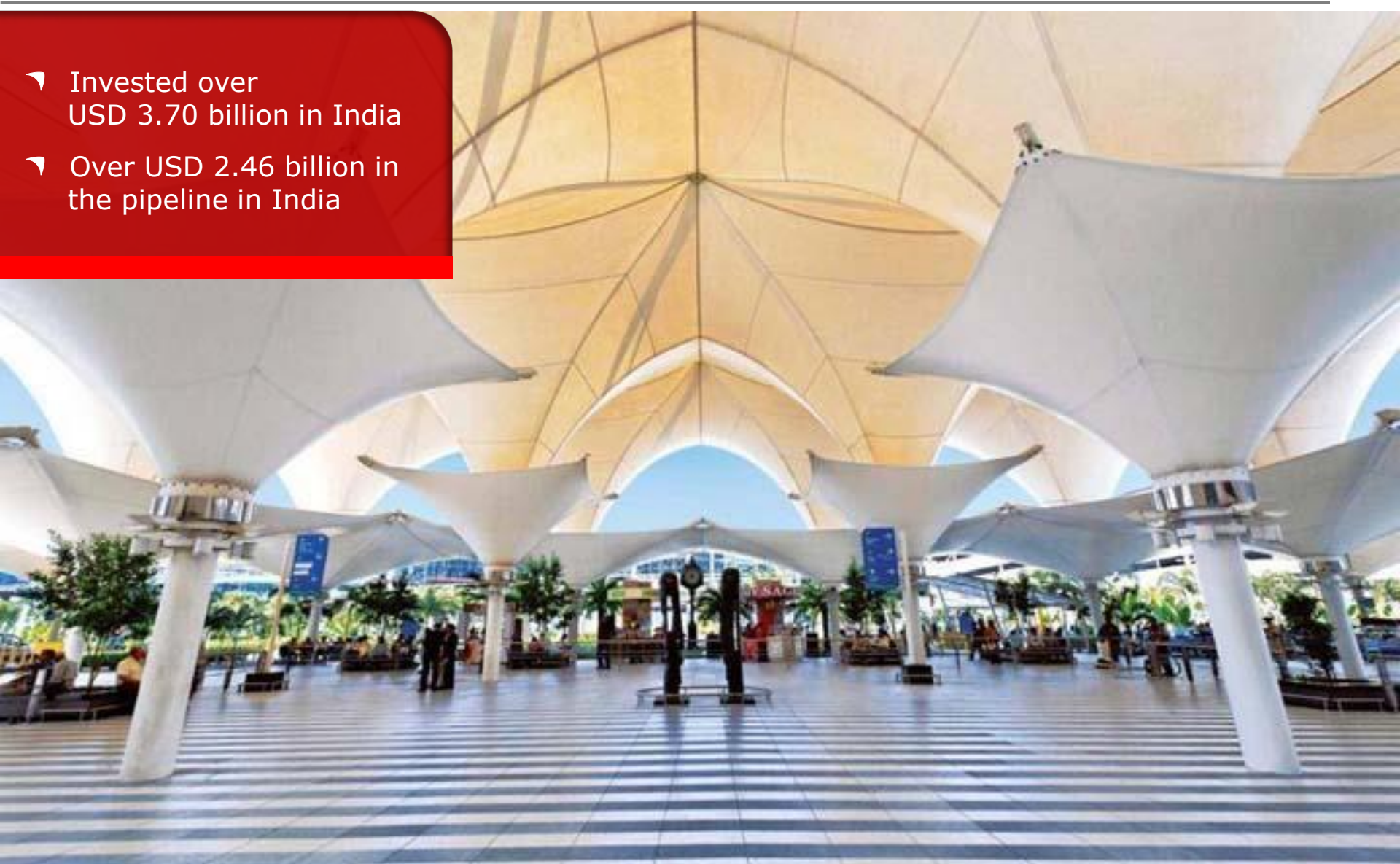
LIFE SCIENCES



REALTY

Investments

- ▶ Invested over USD 3.70 billion in India
- ▶ Over USD 2.46 billion in the pipeline in India



Excellence - In Business and Beyond



- ▶ Dr GVK Reddy, Founder Chairman and MD, GVK, awarded Padma Bhushan, one of India's highest civilian honours, in 2011
- ▶ Dr. GVK Reddy was felicitated with the Lifetime Achievement Award by Realty Plus magazine at the Realty Plus Conclave & Excellence Awards 2017
- ▶ GVK EMRI, world's largest emergency response service, awarded the 'Best Ambulatory Service Provider' at The Hospital Management Show and CIMS Health Care Excellence Awards
- ▶ GVK CSIA has been upgraded to 'Level 3+ Neutrality', the highest level of environmental achievement available to airports, by ACI (Airports Council International)



Business Verticals

- Infrastructure

- Airports

- Others

Infrastructure - Energy



GAS

Andhra Pradesh

Jegurupadu CCPP

- Phase II: 228 MW

Gautami CCPP

- Phase I: 464 MW



THERMAL

Punjab

- Goindwal Sahib TPP: 540 MW



HYDRO

Uttarakhand

- Shrinagar HEP: 330 MW

Cumulative Capacity: over 1562 MW



Operational



Under Development

Jegurupadu Extension Project (Phase-II)

- ▶ Commenced 2009
- ▶ 228 MW Dual Fuel Plant
- ▶ Power Purchase Agreement for 15 years with DISCOMs of Andhra Pradesh & Telangana



Gautami

- ▶ Commenced 2009
- ▶ 464 MW Dual Fuel Plant
- ▶ Power Purchase Agreement for 15 years with DISCOMs of Andhra Pradesh & Telangana
- ▶ Implementation of Integrated Management System
- ▶ Focus on Safety



Punjab

Goindwal Sahib TPP: 540 MW

- ▶ 2X270 MW
- ▶ PPA with PSPCL for 25 years
- ▶ COD of Unit 1 – 1 Apr, 2016
- ▶ COD of Unit 2 – 14 Apr, 2016



Operational



Under Development

Uttarakhand

- ▶ Shrinagar HEP: 330 MW
- ▶ 90 metre high Concrete Gravity Dam
- ▶ Run of the River HEP



Operational



Under Development

MUMBAI



Navi Mumbai International Airport

GVK's Mumbai International Airport (P) Ltd won the bid in 2017 for developing and managing the 60 million capacity Greenfield Navi Mumbai International Airport. GVK has appointed the world renowned firm of Zaha Hadid Architects for designing the Terminal and ATC tower.

KIA, Bengaluru (2009 – 2017)

In December 2009, GVK acquired a 29% stake, along with the management control of Bangalore International Airport Limited (BIAL) which operated the Kempegowda International Airport (KIA), Bengaluru. In 2011 GVK enhanced its stake in BIAL to 43%. Under GVK's management, BIAL launched a new Terminal that was designed to enhance the travel experience. It reflected the State's culture, ethos and landscape. GVK brought KIA on par with the best airports in the world.

In March 2017, GVKPIL announced the divestment of 33% stake in BIAL to Fairfax Group, Canada, through its wholly-owned subsidiaries in Mauritius. Then in July 2017, GVK completely exited from BIAL by selling its residual stake of 10% to Fairfax Group. Thus, GVK left its indelible mark in the Indian Airports sector by transforming KIA into one of the busiest and best Airports in the world.

INDONESIA



Denpasar International Airport, Bali

- Transformed it into the world's 4th best airport in its category as rated by ACI. Achieved manifold increase in revenues within a five year period.

Yogyakarta International Airport, Java

- Completed the feasibility study and Master Plan. Have also obtained the location permit.

Handling over 48.50 mppa

Chhatrapati Shivaji Maharaj International Airport, Mumbai

- Concession period: 60 years
- Passenger Traffic in 2017-18: over 48.50 Mn Pax
- First Brownfield airport under Public Private Partnership (PPP) in India



Operational



Under Development

ROADS



India

- Jaipur-Kishangarh Project, Rajasthan: 542.4 lane km
 - First privately operated six-lane expressway project
 - Executed six months ahead of schedule
- Deoli-Kota Project, Rajasthan: 332.16 lane km

Around 875 lane Km



Operational



Under Development

HOSPITALITY



TAJGVK Hotels: 1372 rooms **Hyderabad**

- ▶ Taj Krishna: Rooms - 261
- ▶ Taj Deccan: Rooms - 157
- ▶ Taj Banjara: Rooms - 122
- ▶ Vivanta by Taj: Rooms - 181

Chandigarh

- ▶ Taj Chandigarh: Rooms - 152

Chennai

- ▶ Taj Clubhouse: Rooms - 220

Mumbai

- ▶ Taj Santacruz: Rooms - 279

7 TAJGVK hotels

LIFE SCIENCES



- ▶ GVK BIO is Asia's leading Contract Research Organisation over 2000 highly qualified scientists, backed by well-defined and scalable processes, modern facilities and a strong customer-centric partnering approach, focus on bringing our customers' products to market.
- ▶ GVK BIO's capabilities include Integrated Drug discovery, Chemistry, Biology, Large molecule R&D, Chemical Development, Formulation & Analytical development, Contract Manufacturing and Drug Repurposing.

Biosciences and Research

REALTY



- ▶ GVK ONE mall, Hyderabad
- ▶ Sky City, Mumbai Airport

Prime Assets



Operational



Under Development

Beyond Business



HEALTHCARE GVK EMRI



- World's largest integrated emergency response service that attends to emergencies like medical crises, law & order situations and fire disasters
- Covers over 850 million people across India, saving precious lives

ENVIRONMENT & SUSTAINABILITY



- Environment and sustainability initiatives including energy conservation, water management and efforts to minimize ecological impact are the conscious steps taken at each of GVK's projects.

COMMUNITY DEVELOPMENT



- Provides
- Education
 - Health and Hygiene
 - Community based projects
 - Empowerment
 - Entrepreneurship Development for the underprivileged

ART, CULTURE AND SPORTS



- 3 km scenography, 'Jaya He - GVK New Museum' at CSIA T2, is the largest art program in a public utility building
- Supports and endorses excellence in sports

Beyond Business-Environment and Sustainability



- ▶ GVK CSIA became the first Airport in India to receive the Airport Carbon Accreditation Level 3+ NEUTRALITY for 3 years for environmental protection, energy management and reduction of carbon emissions in airport operations from WSP UK under the aegis of Airports Council International.

- ▶ GVK MIAL bagged the prestigious 'Gold' plaque in the over 35 mppa category at the 'ACI Asia-Pacific Green Airport recognition 2018' for its green initiatives in environment management of organic and food waste.

- ▶ GVK CSIA adjudged the 'World's Best Airport' for customer experience in the over 40 million passengers per year category by Airports Council International

- ▶ GVK CSIA adjudged as the Best Domestic Airport at the "WINGS INDIA AWARDS 2018" for Excellence in the Aviation sector

- ▶ GVK CSIA adjudged the "Best Airport in India and Central Asia" by Skytrax at the World Airport Awards held at Passenger Terminal EXPO in Stockholm, Sweden

- ▶ GVK CSIA received the INFHRA-FM Excellence Awards 2017-18 under the category of 'Ecological sustainability', for the implementation of green initiative, "Green Seal Certified Products & Waterless Urinals Programme"

- ▶ GVK CSIA has received the prestigious Gold rating in Leadership in Energy and Environmental Design (LEED) from Indian Green Building Council (IGBC)

- ▶ GVKPIL leads Carbon Disclosure Leadership Index (CDLI) for utility sector in CDP-13

- ▶ Several GVK projects claim carbon credits under Clean Development Mechanism

- ▶ GVK CSIA is the 1st airport in Asia and the 5th worldwide to release the 'Sustainability Report 2014'

- ▶ GVK MIAL bagged the Platinum rating by Indian Green Building Certification at the Green Buildings Award 2016 with a maximum score of 94 points



GVK Foundation

- Provides housing facilities to underprivileged people in Andhra Pradesh and Punjab
- Runs schools and vocational/technical colleges
- Runs community based, empowerment and entrepreneurship programs to make people employable

ART & CULTURE



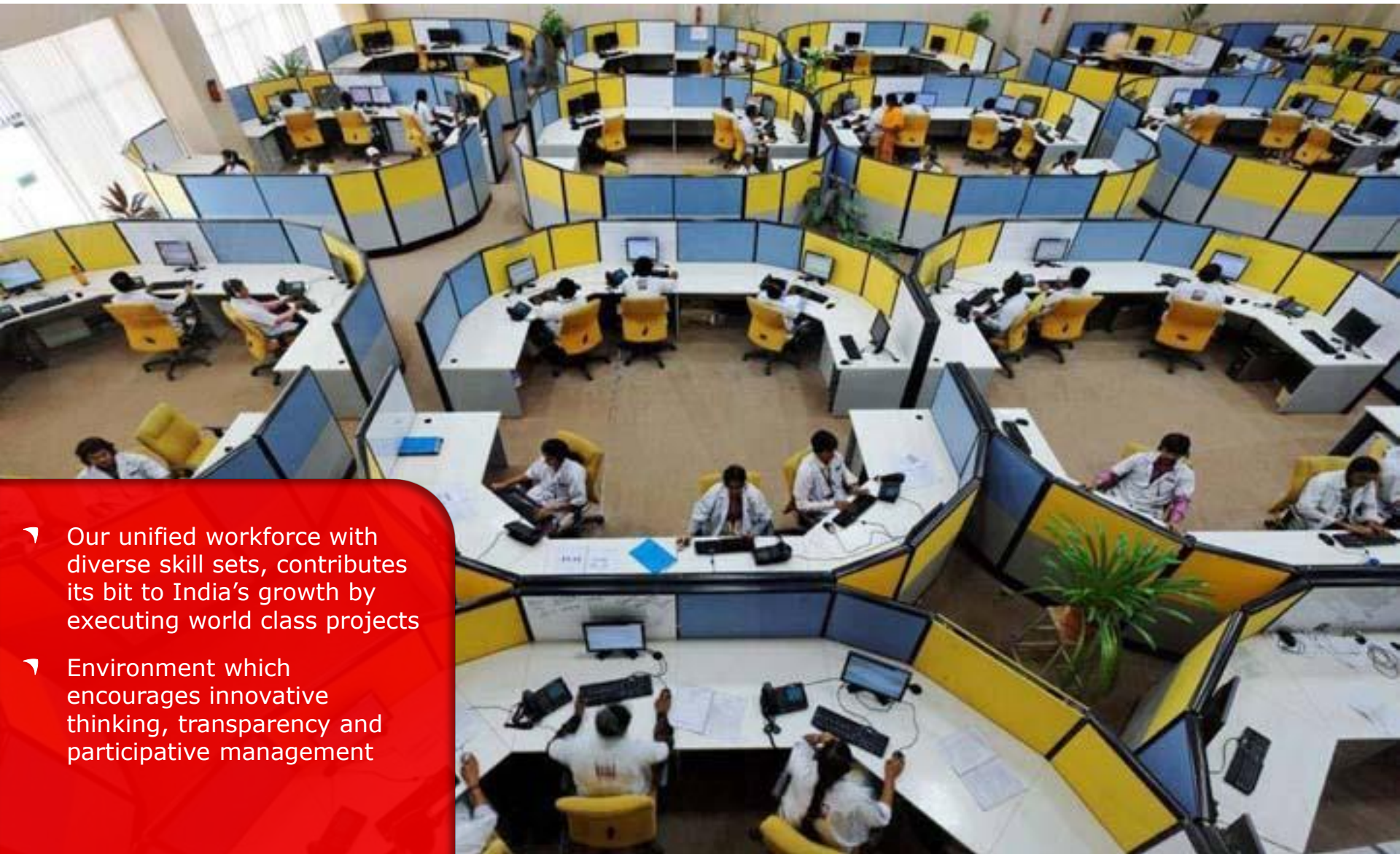
- 3 km scenography, Jaya He – GVK New Museum at the new integrated terminal, T2 at CSIA, Mumbai is the longest art program in a public utility building
- Created to promote works of artists from across the country

SPORTS



- Set up a tennis academy to encourage budding sports talent
- After tennis ace Sania Mirza, GVK Foundation has identified and is sponsoring budding tennis players Yadlapalli Pranjala, Sama Sathwika and Master Shashank Theertha from Andhra Pradesh
- Sponsor of GVK AISTA Championships since 1999

Our Employees...Our Strength



- ▶ Our unified workforce with diverse skill sets, contributes its bit to India's growth by executing world class projects
- ▶ Environment which encourages innovative thinking, transparency and participative management

A Summary

- ▶ Pioneer in several public private partnership projects
- ▶ Diverse and balanced portfolio
- ▶ Track record of quality and timely execution of large projects within budgets
- ▶ Ability to iron out socio-political challenges, adapt to and integrate with local environment
- ▶ Experienced workforce with project and fund management expertise, focused on value creation for all stakeholders
- ▶ Committed to integrate business goals with environmental and social responsibilities



▸ Thank you