

GVK Power and Infrastructure Ltd (Under CIRP)

List of financial creditors (other than financial creditors belonging to any class of creditors) as on 05.08.2024

Sr No	Name of Creditor	Date of Receipt	Amount Claimed (Amount in INR)	Provisionally admitted amount (Amount in INR)	Amount under verification (Amount in INR)	Whether related party?	Nature of Claim	Percentage Share	Remarks (Please refer to note mentioned)
1	ICICI Bank Limited	29-Jul-24	34,00,17,51,141	34,00,17,51,141	0	No	Secured Creditor	40.23%	Note -3
2	Bank of India	26-Jul-24	62,10,63,59,849	22,70,04,64,350	39,40,58,95,499	No	Secured Creditor	26.86%	Note -3
3	Canara Bank	29-Jul-24	24,25,97,98,763	8,84,82,47,565	15,41,15,51,198	No	Secured Creditor	10.47%	Note -3
4	Bank of Baroda	29-Jul-24	18,57,23,74,563	6,77,38,95,273	11,79,84,79,290	No	Secured Creditor	8.02%	Note -3
5	Indian Overseas Bank	29-Jul-24	7,59,97,35,289	1,71,92,39,046	5,88,04,96,243	No	Secured Creditor	2.03%	Note -3
6	Edelweiss Asset Reconstruction Company Limited (EARC Trust SC 341)	29-Jul-24	17,97,03,93,940	0	17,97,03,93,940	No	Secured Creditor	0.00%	Note -4
7	Edelweiss Asset Reconstruction Company Limited (EARC Trust SC 486)	29-Jul-24	4,24,27,55,291	4,24,27,55,291	0	No	Secured Creditor	5.02%	Note -5
8	Edelweiss Asset Reconstruction Company Limited	29-Jul-24	2,64,75,80,816	2,64,75,80,816	0	No	Secured Creditor	3.13%	Note -6



Sr No	Name of Creditor	Date of Receipt	Amount Claimed (Amount in INR)	Provisionally admitted amount (Amount in INR)	Amount under verification (Amount in INR)	Whether related party?	Nature of Claim	Percentage Share	Remarks (Please refer to note mentioned)
	(EARC Trust SC 429)								
9	Asset Reconstruction Company (India) Limited (Arcil-AST-080-I-Trust)	26-Jul-24	4,74,96,02,007	3,57,78,89,455	1,17,17,12,552	No	Secured Creditor	4.23%	Note -7
	Total		1,76,15,03,51,659	84,51,18,22,937	91,63,85,28,723			100.00%	

Notes:

1. RBI Exchange Rate as on 15.07.2024 i.e. 1 USD: INR 83.5658.
2. Please note that the claim status and admitted amount of the claim may change basis review and verification of the additional information and the documents which have been sought from the financial creditors. Committee of Creditors has been constituted based on provisionally admitted claim of the financial creditors.
3. Consortium led by ICICI Bank Limited (also acting in its capacity as Facility Agent) and consisting of Bank of India, Bank of Baroda, Canara Bank and Indian Overseas Bank have provided various facilities which are guaranteed by the Corporate Debtor (CD). ICICI Bank in its capacity as the facility agent, and acting on behalf of consortium members invoked corporate guarantee by issuing notices dated 02.11.2020 to the CD.

We note that few consortium members have submitted claims for entire liability, however as per the documents submitted, CD has a limited monetary liability under the corporate guarantee. Therefore we have sought clarifications and additional details from the relevant creditors, and are awaiting such information/details. For the purpose of this list of creditors, we have taken into account provisionally admitted amounts, which have been arrived upon after taking into account the limited liability of the CD under the corporate guarantee and



consortium members claims have been admitted in proportion to their outstanding. Balance amount has been kept under verification. It is hereby clarified that the admitted claim amount may undergo revision basis the clarifications/information received from the creditors.

4. Edelweiss Asset Reconstruction Company Ltd (EARC) acting in its capacity as trustee of EARC Trust SC 341 has submitted claim in respect of corporate guarantee issued by CD for dues of GVK Gautami Power Ltd assigned by IDFC to EARC. However, on verification of documents submitted, it is observed that corporate guarantee given was only for one facility of inter corporate deposit in 2010 which we understand from CD has been fully repaid. A clarification has been sought from EARC which is awaited. In view of pending clarification, claim amount has been kept under verification.
5. EARC acting in its capacity as trustee of EARC Trust SC 486 has submitted claim of Rs 424.27 crore in respect of corporate guarantee issued by CD for dues of Alaknanda Hydro Power Company Ltd assigned by ECL Finance Ltd to EARC. Above corporate guarantee was invoked by the debenture trustee on 13th August 2022.
6. EARC acting in its capacity as trustee of EARC Trust SC 429 has submitted claim of Rs 264.75 crore in respect of corporate guarantee issued for dues of GVK Energy Ltd assigned by Edelweiss Finvest Ltd to EARC. Above corporate guarantee was invoked by the debenture trustee on 3rd June 2022.
7. Asset Reconstruction Company (India) Ltd (ARCIL) has filed its claim in respect of corporate guarantee issued by CD in respect of dues of Alaknanda Hydro Power Company Ltd availed originally from ECL Finance Ltd and assigned to ARCIL in 2022. Above corporate guarantee was invoked on May 09, 2022. Amounts are being reconciled and provisionally admitted is based on computation as per company and balance has been kept under verification.

Security Details (under verification)

Security for the consortium led by ICICI Bank Limited (also acting in its capacity as the Facility Agent) and consisting of Bank of India, Bank of Baroda, Canara Bank and Indian Overseas Bank

Pledge over the following shares:



- a. 48,000,000 equity shares of GVK Airport Developers Ltd
- b. 155,587,500 equity shares of GVK Energy Limited
- c. 130,287,382 equity shares of GVK Transportation Private Ltd

Edelweiss Asset Reconstruction Company Ltd (EARC Trust SC 429)


Pledge of shares of GVK Energy Limited

Edelweiss Asset Reconstruction Company Ltd (EARC Trust SC 486)

Pledge of shares by GVK group – Details to be given

Asset Reconstruction Company (India) Ltd

Pledge of shares by GVKPIL of GVK Energy Ltd

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GVK Power and Infrastructure Ltd (Under CIRP)

List of operational creditors (Employees) as on 05.08.2024

Sr No	Name of Creditor	Date of Receipts	Amount Claimed	Provisionally amount admitted	Amount under verification	Whether related party?	Nature of Claim	Voting Share %	Remarks (Please refer note mentioned)
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	Total								

GVK Power and Infrastructure Ltd (Under CIRP)

List of operational creditors (Workmen) as on 05.08.2024

Sr No	Name of Creditor	Date of Receipts	Amount Claimed	Provisionally amount admitted	Amount under verification	Whether related party?	Nature of Claim	Voting Share %	Remarks (Please refer note mentioned)
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	Total								



GVK Power and Infrastructure Ltd (Under CIRP)

List of operational creditors (Government dues) as on 05.08.2024

Sr No	Name of Creditor	Date of Receipts	Amount Claimed	Provisionally amount admitted	Amount under verification	Whether related party?	Nature of Claim	Voting Share %	Remarks (Please refer note mentioned)
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	Total								

GVK Power and Infrastructure Ltd (Under CIRP)

List of operational creditors (Other than Workmen and Employees and Government Dues) as on 05.08.2024

Sr No	Name of Creditor	Date of Receipts	Amount Claimed	Provisionally amount admitted	Amount under verification	Whether related party?	Nature of Claim	Voting Share %	Remarks (Please refer note mentioned)
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	Total								

